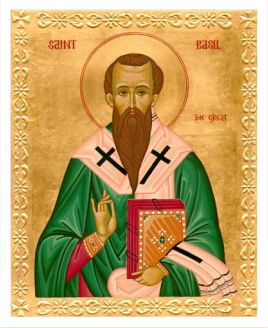
CHOOSE THE BEQUEST THAT BEST FITS YOUR NEEDS



ST. BASIL SOCIETY | of IOCC®
International Orthodox Christian Charities

Suggested language for your will is noted with each bequest type.

Specific Bequest

This transfers a particular sum of money or item of property to IOCC.

Sample Language:

"I bequeath all of my shares of Sample Corporation to International Orthodox Christian Charities Inc. (IOCC), an international nonprofit incorporated in Delaware."

(Note: If you no longer own this property when you die, your specific bequest cannot be made.)

Residual Bequest

A residual bequest transfers all or a portion of the amount remaining in your estate after debts and taxes have been paid. Many donors find that a residual bequest gives them more flexibility in their long-term planning than a specific bequest, because they are not tied to maintaining certain assets, securities, or sums of money in their portfolios.

Sample Language:

"I bequeath twenty-five percent {25%} of the residue of my estate to International Orthodox Christian Charities Inc. (IOCC), an international nonprofit incorporated in Delaware."

Contingent Bequest

A very flexible arrangement, this directs a gift to IOCC only if certain life events do not occur.

Sample Language:

"If my daughter does not survive me, I bequeath the residue of my estate to International Orthodox Christian Charities Inc. (IOCC), an international nonprofit incorporated in Delaware."

This publication is intended to provide general gift planning information. Our organization is not qualified to provide specific legal, tax, or investment advice, and this publication should not be looked to or relied upon as a source for such advice. Consult with your own legal and financial advisors before making any gift.

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